General Staff Portal Settings

Last Modified on 11/03/2020 12:30 am EST

There are several general settings that affect the Staff Portal as a whole. These settings are edited from the *Staff Portal* menu *>Settings > Portal Settings*.

Staff Session Timeout Limit

Select a duration of time (between 5 min and 3 hours) after which your staff will be logged out of the Portal if they have not been active.

Features

Choose which Portal features you want to use. Select the *Attendance*, *Skills/Levels*, *Time Clock and/or Lesson Plans* feature by adding a check mark to the corresponding box.

When the Staff Portal is launched remotely (through a URL) as opposed to from within your database (*Staff Portal* menu > *Launch Staff Portal*) staff are automatically able to:

- See all News (My News, Department News, and Staff News)
- View and print their schedule of classes and events
- View details of their classes (no information on enrolled students or contact information)
- Email the contacts of enrolled students (if their individual Staff Portal Settings allow them to send emails)

To allow staff to update information for a feature in the Portal when it has been launched remotely set **Allow Remote** (*feature name*) to **Yes** (the default is No).

For example, to allow a staff person to not only view and print their schedules, but to also enter their time when they are accessing the Portal remotely, set *Allow Remote Time Clock* to *Yes*.

Remote access is covered in more detail in theLaunch the Staff Portal topic.

Staff Portal Settings							
Staff Session Timeout Limit	3 Hours ▼ (staff will be logged out automatically after this amount of time without activity)						
What features do you want to use? ?							
	Attendance 🗷 Allow Remote Attendance Yes 🔻						
Features	Skills/Levels 🗷 Allow Remote Skills/Levels Yes 🔻						
	Time Clock 🕑 Allow Remote Time Clock Yes 🔻						
	Lesson Plans 🗷 Allow Remote Lesson Plans Yes 🔻						

Family & Student Display Options

Use this section to customize the information that is displayed in the Staff Portal on the *Student List* Page and in Details.

Family & Student Display Options:	Which information do you want displayed in the staff portal?			
Student List Page	Age/Gender/Birthdate Family Balance ✓ Or Class Balance (overrides Family Bal) No Future Drop Date Primary Contact Photo ✓			
Show Additional Info	Roll Notes 🗹 Editable 🔻 Primary Contacts 🖉 Emergency Contacts 🗭 Family Address 🖉 Grade Level 🗭 Allergies/Special Needs 🖉 Medications 🗭			

Sample class list and student details under Manage Classes > Attendance in the Staff Portal.

Manage C E-Swim	lasses _{News} My Schedule My Time Card Mana	ige Classes					Actions			
> Class Filters										
Tue, De	Tue, Dec 17 2019 2 Classes									
		🦁 Partial Attendance 🕑 Complete Attendance								
Times	Class		Room	Enroll	Makeups	Actions				
4:00pm 4:30pm	 Little Otters - Beg - T/Th with Kendra B. 		Pool	7	0	Attendance ->	skills/Levels→			
4:30pm 5:00pm	Supples - Beg - T/Th with Kendra B.		Pool	4	0	Attendance →	★ Skills/Levels→			
Processing re	quest						,			



Setting the right Staff Portal permissions for your Users is very important! Click this link to review the **Staff Portal User Permission Requirements**.