

# Family Discount Rules

Last Modified on 11/03/2020 12:32 am EST

When using the [By Class Fee Billing Method](#), the **Family Discount Rule** allows flexibility.

- ★ Override the class discounts for families with special arrangements.
- ★ Post to a specific group of families based on their assigned Family Discount Rule when using *Transactions > Post Tuition Fees*.
- ★ Apply discount for Parent Portal enrollments when a family is assigned a Family Discount Rule.

## Business Scenario

Your classes have enrollments for both recreational families and competitive families. Recreational families receive discounts based on the discount rule assigned to the class, but competitive families get a different set of multi-class and multi-student discounts. Assign the competitive families a Family Discount Rule, telling Jackrabbit to ignore the rules assigned to the class and use the Family Discount Rule instead.

## When should you use a Family Discount Rule?

There may be times when a family should receive a different discount from the discount rules assigned to their classes. When the class **Tuition Discount Rules** aren't applicable, use the Family Discount Rule to override all of the assigned class rules.

To add this discount rule to a family, the rule must first be created. Family Discount Rules are created the same way as class Tuition Discount Rules. See [Add a New Discount Rule](#) for step-by-step instructions.



If this rule will be used for an individual family or a specific group of families, name the rule accordingly so it easy to find in your list of Tuition Discount Rules.

## Assigning the Family Discount Rule

The Family Discount Rule is assigned to a **family** on their *Billing Info* tab. Use the drop-down list to select the appropriate discount rule and **Save Changes**.

Discounts and Fixed Fees (only applied when using Post Tuition Fees)			
Family Discount Rule	Competition Team		?
Family Discount		?	Discount Type Amount
Family Fixed Fee		?	Fixed Fee Category1



*If the family has been given a **Family Fixed Fee**, a Family Discount Rule cannot be added until the Fixed Fee is cleared. Family Discount Rules cannot be used with Family Fixed Fees.*

## Post Tuition Fees to Families with Discount Rules

When you are ready to **Post Tuition Fees** to an individual family or a specific group of families with a Family Discount Rule, select the **Family Discount Rule** in the *Family Criteria* section (*Transactions > Post Tuition Fees*).

**Family Criteria** — What families within these classes need tuition posted? [?](#)

To post to all families that match the Class Criteria, leave these fields blank.

**Family Search**

**Family Location**

JET-Cheer  
JET-Dance  
JET-Dojo

[More...](#)

**Membership Type**

**ePayment Schedule**

**Families with these Family Discount Rules**

<input type="checkbox"/>	Family Rule Name
<input checked="" type="checkbox"/>	Competition Team



*If a student within the family has a **Student Fixed Fee**, the Family Discount Rule will not apply to that student. However, it will apply to any students in the family who do not have a Student Fixed Fee.*

## Report on Families with a Family Discount Rule

Use All Families filters to find families that have a Family Discount Rule assigned. Select **Yes** for *Has Family Discount* and choose any other search criteria needed. **Submit** for the results.