## **Tuition Not Posted Report**

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Watch a (1:48) video tutorial on the Tuition Not Posted report

The **Tuition Not Posted** report provides you with a list of students who are enrolled in classes, but no tuition fees have been posted to their account.

You can find this report in the *Reports* menu. Go to **Reports** > **Transactions/Financials** > **Recommended (tab)** > **Tuition Not Posted Report**.

- ★ Confirm all students enrolled in classes have tuition fees posted to their family account.
- ★ Manage your tuition revenue stream.



Run this report if you have tuition posting turned off in the Parent Portal and Web Registration.

## **Business Scenario**

You are reviewing student enrollments for the month of November and you need to confirm all students have a tuition fee posted for every class. This is important because you don't want to lose any revenue!

To create this report use these two search filters:

- Enrollment (as of) from 11/1/2020 through 11/30/2020
- Tuition Fee posted on or after, select date from calendar 11/1/2020 (or the date this billing cycle's tuition was posted)

The report results will display all students that did not have fees posted to their family account.

## Search Criteria

Filter the report using the Search Criteria and Jackrabbit will compile a list of students who meet ALL of the criteria chosen.

| Tuition Not Posted Report   |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| ← RETURN ✓ SUBMIT   |  |  |  |  |  |  |
| Search Criteria Q Favorites Save Favorites Refresh ?  |  |  |  |  |  |  |
| This report will search for students that are enrolled in classes, but do not have a Tuition Fee posted for each class. |  |  |  |  |  |  |
| Enrollment (as of) from* 11/1/2020 iii through* 11/30/2020 iii  |  |  |  |  |  |  |
| No Tuition Fee posted on or after 💙 11/1/2020 🧰   |  |  |  |  |  |  |
|   |  |  |  |  |  |  |

## **Report Results**

The report results can be customized to show or hide columns of information, sort and filter columns, or modify column width. Click the *More (icon)* (:) to export the report data to Excel.

| Tuition Not Posted Report                                     |                   |          |                      |           |              |                 |  |
|---|-------------------|----------|----------------------|-----------|--------------|-----------------|--|
| ←RETURN   |                   |          |                      |           |              |                 |  |
| ALL RECORDS   |                   |          |                      |           |              |                 |  |
| Showing 15 of 15 Records <sup>(2)</sup> HELP WITH GRIDS       |                   |          |                      |           |              |                 |  |
| Drag a column header and drop it here to group by that column |                   |          |                      |           |              | Export to Excel |  |
| STUDENT FIRST NAME  | STUDENT LAST NAME | FAMILY   | CLASS :              | SESSION : | CAT1         | ENROLL TYPE     |  |
| Whitney   | Agar              | Agar     | Cheer-Team - Adv - M | 2020      | Cheer        | Enrolled        |  |
| Taylor  | Alberts           | Alberts  | Karate - Exp - Sa    | 2020      | Martial Arts | Enrolled        |  |
| Lilly   | Champury          | Champury | Cheer-Team - Adv - M | 2020      | Cheer        | Enrolled        |  |
| Rene  | Cooper            | Cooper   | Ballet - Beg - W     | 2020      | Ballet       | Enrolled        |  |
| Mike  | Davis             | Davis    | Karate - Adv - M     | 2020      | Martial Arts | Enrolled        |  |
| Jordyn  | Eyler             | Eyler    | Karate - Adv - M     | 2020      | Martial Arts | Enrolled        |  |

- **Resolve Single Student Listed** Click on the *Family* name in the report to access the *Family* record. In the *Family* record, click on **Make Sale/Post Fees** to post tuition fees to the account.
- **Resolve Multiple Students Listed** If the report shows multiple students that appear to have been omitted from tuition posting for the same reason, follow these steps to resolve:
  - Identify the issue that prevented the students from having tuition posted and rectify.
    Example: Several students from the same class appear on the Tuition Not Posted report.
    When posting fees, a session value was selected but that session value did not exist in the *Class* record > *Summary* tab so those students were not pulled into the batch. Add the session value to the *Class* record.
  - 2. Go to Transactions > Post Tuition Fees and use the Search Criteria to post to those

students all at once.

- 3. Click Preview Tuition Fees.
- 4. Select the checkbox in the last column (**Post**) for each student you want to post tuition fees and click **Post Fees**.
- 5. Rerun the *Tuition Not Posted* report to confirm all the students on the report are removed.



Refer to **Work with Grids in Jackrabbit** for more details on how easy and flexible these grids are to work with. You can filter, sort, hide, lock, and adjust your report results.