

# Store Item Tax Report

Last Modified on 11/03/2020 12:33 am EST

The **Store Item Tax Report** displays a report of total sales on items.

Go to the **Modules** (menu) > **Store** > **Find a Report** > **Store Item Tax**. From the *Report Type* drop-down, select **Item Tax**.

- ★ Evaluate net sales for a selected time period.
- ★ Report on sales tax for a given month.
- ★ Analyze discounts given on merchandise.

## Business Scenario

Your accountant would like to know how much sales tax you collected for the previous month (e.g., April 2019). Run the Store Item Tax Report using the *Date Paid From* as **4/1/19** and *Through* as **4/30/19**. Export the report to Excel and save. You can then email your accountant with the report attached.

---

## Search Criteria

Use the Search Criteria to narrow the report results:

- If you have multiple locations in your database, you have the option to look at items based on the location of where the item was sold using the *Location* drop-down.
- Choose additional information you would like to filter the results by such as *Vendor*, *Category 1*, *Transaction Date*, etc.



Leaving a criteria selection blank is the same as saying 'all'.

---

## Store Reports

[← RETURN](#)[✓ SUBMIT](#)[Search Criteria](#)[Favorites](#)[Save Favorites](#)[Refresh](#)

Search Point of Sale data using the criteria below

Report Type: \*  Location: Item #/Name:  Item Status: Vendor: Store Name:  Store Status: Family Name:  Family Status: Category 1: Transaction Type:  Transaction Sub Type: Transaction Date From:  Through:  Date Paid From:  Through:  Returns Only: 

The criteria will return all items sold between 4/1/19 and 4/30/19.

## Report Results

### Item Tax Report

[← RETURN](#)

Customize your report by showing or hiding columns of information.

View 1 - 4 of 4		Print	Export	Refresh	1 columns hidden	Show/Hide Columns	Save Columns	Restore Columns		
Item Number	Item Name	Tax Rate	Current Item Price	Qty Sold	Qty Returned	Net Qty Sold	Net Sales	Tax	Total Sales	
<a href="#">Big Red Bow</a>	Big Red Bow	6.75	25.00	1	-2	-1	-25.00	-1.69	-26.69	
<a href="#">DR-192159B</a>	Diving Rings - Blue	7.25	7.50	1	0	1	7.50	0.54	8.04	
<a href="#">DR-192159R</a>	Diving Rings - Red	7.25	7.50	1	-1	0	0.00	0.00	0.00	
<a href="#">ML7009</a>	Balera High Waist Metallic Shorts	6.75	26.95	0	-1	-1	-26.95	-1.82	-28.77	



The Sales Tax comes from the actual tax from each transaction. If the tax was edited in a transaction, it is possible it may not calculate to be the same as the default tax rate multiplied by the total item price.

- The **Show/hide Columns** button allows you to customize your report by selecting which information to display.

**Show/Hide Columns - Item Tax** ✕

Uncheck columns and click the "Apply" button to hide columns.  
Click the "Apply & Save" button to save these settings for your User ID.



Check All Uncheck All

<input checked="" type="checkbox"/> Item Number	<input checked="" type="checkbox"/> Tax
<input checked="" type="checkbox"/> Item Name	<input checked="" type="checkbox"/> Total Sales
<input checked="" type="checkbox"/> Tax Rate	
<input checked="" type="checkbox"/> Current	
<input checked="" type="checkbox"/> Item Price	
<input checked="" type="checkbox"/> Qty Sold	
<input checked="" type="checkbox"/> Qty Returned	
<input checked="" type="checkbox"/> Net Qty Sold	
<input type="checkbox"/> Discounts	
<input checked="" type="checkbox"/> Net Sales	

Apply Apply & Save Cancel

- Select **Apply** to have these selections applied to only the report you are currently viewing.
- Select **Apply & Save** to have these selections applied and saved to your User ID. When logged in as your User ID, you will see only the columns of information you chose previously. Other Users will see the columns they selected and saved, which may differ from yours.
- Use **Restore Columns** to view all available columns.



Save this as a frequently used report! Click the heart (icon)  next to a report name, the heart will change to red  and the report will be listed under the **Reports (menu) > My Reports** for quick and easy access!