## Drop History Report

Last Modified on 03/12/2021 12:06 pm EST

The **Drop History** report shows students that have dropped classes based on filters <u>\$earch Criteria</u>) you select.

You can find this report under the Reports menu. Go to the *Reports (menu)* > *Find Reports* > *Classes/Enrollment (left menu)* > *Recommended (tab)* > *Drop History*.

- ★ Run the report separately to show all drops only, only those students who transferred classes, or only the students who completed classes.
- ★ This report lists the drop date (including future enrollments), class, instructor, student, balance, phone, email, drop reason, and the number of days in a class.
- \* Send an email to all or only selected students, directly from the report results.



Save this as a frequently used report! Click the heart (icon) next to a report name, the heart will change to red and the report will be listed under the *Reports* (menu) > Favorite Reports for quick and easy access!

## **Business Scenario**

You are starting to plan for your next session's staffing needs and want to determine if any students are going to drop or transfer from classes. Additionally, you would like to email some of the students to see if you can register them into a new class.

To create this report, select the following Search Criteria:

- Show Drops = Drops Only and Transfers
- Dropped From Date = Enter the date range
- Current Student Status = blank

Drop History Report							
Search Criteria 🔍 Favoes 🖬 Save Favorites 🗙 Re	efresh ?						
Drop History Report Tips							
C	Class Location 🗸	Hold down the shift key to select all: or ctrl to select more than one					
	Show Drops Drops Only Completed Class Transfers	from the drop-down list.					
Droppe	ed From Date 3/1/2021 💼 Through Date m	3/1/2021 💼 Through Date mm/dd/yyyy 💼					
Cla	ss Category1 🗸 🗸						
Cla	ss Category2	drop (future drops), set Dropped From					
Cla	ss Category3	and Through Date to future dates.					
	Class Session 🗸						
Droppe	ed from Class	Q Search Clear					
Drops in classes wi	ith Instructor	-					
	Class Room						
	Enroll Type 🗸 🗸						
Leave Current Student Enrolle	ed by User ID 🗸						
all students.	Drop Reason						
	Drop User ID						
Current St	tudent Status	~					

## **Report Results**

Review the results and use the *Email* button to quickly generate an email to all, or only select, students in the report. Use the check box in the last column to select the students. Show/hide the columns as needed, in this example, 9 columns are hidden.

Drop History Report													
← RETURN													
View 1 - 5 of 5	🖴 Print	🖻 Export	& Export ∮ Refresh 9 columns hidden ■ Show/Hide Columns ♀ Restore Columns										
Drop Date	Class	Instructors	Family	First Name	Student Last Name	Email	Drop Reason	Enroll Type	Enroll Date	Email All			
4/1/2021	Basic First Aid	Carol B.	Meza	<u>Santos</u>	<u>Meza</u>	rmeza@email.com	Changed Class	Enrolled	3/1/2021				
4/1/2021	Jazz L2 - Tues 7pm	Dianne H.	<u>Dierksen</u>	David	<u>Dierksen</u>	jlintonjr@outlook.com	Changed Class	Enrolled	3/1/2021	<b>Z</b>			
3/11/2021	Ballet L1 - Mon 5pm	Dianne H.	<u>Uphill</u>	<u>Jack</u>	<u>Uphill</u>	caroluphill@mail.com	Moving	Enrolled	12/1/2020	<			
5/1/2021	Cheer Ready - Fri <u>6pm</u>	Stephanie A.	<u>Bowden</u>	Kadie	<u>Bowden</u>	kbowden@email.com	Changed Class	Enrolled	3/15/2021				
4/1/2021	Cheer Ready - Fri <u>6pm</u>	Stephanie A.	Wallace	<u>Olivia</u>	<u>Wallace</u>	wallacelivy@gmail.com	Changed Class	Enrolled	3/1/2021	<ul> <li>✓</li> </ul>			