

Dashboard Alerts

Last Modified on 11/03/2020 12:34 am EST

The Alerts section of the *Executive Dashboard* offers quick links to important reports.

Alerts	Settings	▼
0	Wait Lists for Classes with Openings	4 Scheduled Trials (Enroll Type=Trial)
1	Incomplete Time Entries	2 Birthdays (Active) next 10 days
0	2-3 Absences in last 14 days	0 Birthdays (Not Active) next 10 days
0	4+ Absences in last 30 days	1 Items at or below Re-Order Alert Qty
1	Classes Past End Date To Archive	0 Classes with Incomplete Staff Portal Attendance (yesterday)
		3 Scheduled Emails

Wait Lists for Classes with Openings

This alert detail is pulled from *Classes > Wait List w/Openings*. This alert does take future enrolls into account by showing the future enroll count and "adjusted" openings counts if your organization allows future enrollments. If the "adjusted" opening count is less than 1, it will appear yellow.

Incomplete Time Entries

This alert detail pulls from *Clock > Incomplete Time Entries*.

2-3 Absences in last 14 days / 4+ Absences in last 30 days

If your organization tracks **Absences**, this alert detail pulls from *Reports > Absences / Makeups*.

If your organization tracks **Attendance**, this alert detail is pulled from *Reports > Attendance*.

The students must have 2-3 (or 4+) absences in the **same class** for them to be included in the Dashboard alert. However, when the alert links are clicked the resulting report will include ALL of the student's absences in the 14 or 30 day period. Example: If a student is absent once in Jazz within the last 14 days they will not appear on the Dashboard alert. If that student had also been absent from Tap twice in that time period they would show on the Dashboard and when the link was clicked to go to the report all 3 of the student's absences would be shown.



If tracking attendance, keep in mind that this information is more of an attrition / retention value. The alert attempts to show the number of active students who have not attended in the last X days.

Classes Past End Date To Archive

This alert displays the number of classes that have passed their end date as a reminder to archive them. (Note: This alert does not include classes with no end date or classes with the current date as their end date.) Jackrabbit recommends you archive classes (instead of deleting them). To learn more

about archiving see our Help article [Archive Classes](#).

Scheduled Trials

Alert detail is pulled from Reports > Enroll History Report.

Birthdays (Active) next X days / Birthdays (Not Active) next X days

The number of days (X) in this report detail can be customized by updating the Dashboard setting. Dashboard settings may be changed by clicking the Settings link in the [Aged Accounts](#) or [Key Metrics](#) areas or by scrolling to the bottom of the Executive Dashboard and clicking Edit Dashboard Settings. Be sure to Save the change and click the Refresh Dashboard button.

Edit Dashboard Settings			
	Green	Yellow	Red
Enrollment Total:	<input type="text" value="100"/>	<input type="text" value="50"/>	(enroll# < Yellow threshold=red)
Enrollment Percentage:	<input type="text" value="75"/>	<input type="text" value="50"/>	(enroll% < Yellow threshold=red)
Total Drops in last X days:	<input type="text" value="15"/> Days		
Total Drops in last X days:	<input type="text" value="5"/>	<input type="text" value="10"/>	(Drops# > Yellow threshold=red)
Balances Outstanding (30-59) days:	<input type="text" value="30"/> Days (typically set to 30)		
Balances Outstanding (30-59) days:	<input type="text" value="10000"/>	<input type="text" value="15000"/>	(Balances > Yellow threshold=red)
Balances Outstanding (60-89) days:	<input type="text" value="60"/> Days (typically set to 60)		
Balances Outstanding (60-89) days:	<input type="text" value="2000"/>	<input type="text" value="4000"/>	(Balances > Yellow threshold=red)
Balances Outstanding (90+) days:	<input type="text" value="90"/> Days (typically set to 90)		
Balances Outstanding (90+) days:	<input type="text" value="0"/>	<input type="text" value="500"/>	(Balances > Yellow threshold=red)
Birthdays Next X days:	<input type="text" value="10"/> Days (default=10)		

Items at or below Re-Order Alert Qty

Pulled from Store > Reports > Report Type: Re-Order Alert Qty.

Classes with Incomplete Staff Portal Attendance (yesterday)

This alert is regarding the previous day's classes (yesterday). With this you can address any attendance that was not completed by the instructor in the Staff Portal while it is still fresh in their minds! Click the link to go to the *Incomplete Portal Attendance* report for the previous day. For more information see our section of Help articles [Attendance in the Staff Portal](#).

Scheduled Emails

The *Scheduled Emails* alert on the Executive Dashboard keeps you notified of pending scheduled emails and provides a link to the *Scheduled Emails* report where you can preview, edit, or cancel emails that have been scheduled to send later. For more details see our Help article [Schedule an Email - Send Later](#).

