# User Permissions for All Families (Families menu)

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There are many User Permissions related to **All Families** from the *Families* menu and the various options on that page.

Go to **Tools** > **Manage Users & Permissions** > **User IDs** (click on a UserID) > **User Permissions** (left) to set the permissions. **Note:** If the User is logged in when changes are made to their permissions, they'll need to log out and then back in before the changes will take effect.

Expand each section to see the related required permissions.

### Access the All Families Page

Category		User Permission	Controls
Families	V	View Family Page	Links to Family Records, Row Menu > View/Edit
	V	List Families	Access to All Families from Families Menu

#### View Data Visuals

Category		User Permission	Controls
General	V	Dashboard - Aged Accounts	Accounts Receivable Data Visual
Families	<b>✓</b>	Balance	Accounts Receivable Data Visual, Balance Column in Grid
	✓	Transactions Tab	Accounts Receivable Data Visual

#### **Perform Mass Actions**

Category		User Permission	Controls
Families	<b>V</b>	Email Families & Email Student Schedules	Mass Action - Send Message
	✓	Add Family/Account	Mass Action - Add New Family Button
	<b>V</b>	Quick Family Student Enroll	Mass Action - Quick Registration Form (Add a New Family)
	<b>V</b>	Billing Info Tab	Mass Action - ePayment Schedule, Family Discount, Family Fixed Fee, Membership Type
	<b>V</b>	Clear Family User-Defined Fields	Mass Action - Clear UDF Answers

## Row Menu Actions

Category		User Permission	Controls
Families	✓	View Family Page	Row Menu > View/Edit (Links to Family Records)
	✓	Post Fees	Row Menu > Post Fees
	<b>V</b>	Post Credit Card Transactions	Row menu > Accept Payment/Post Credit (ePayment method)
	✓	Pmt Entry Button	Row menu > Accept Payment

## **Additional Permissions**

Category		User Permission	Controls
General	✓	Export Grid Information	Export to Excel Button
	✓	Print Grid Information	Print Button
Students	✓	View Student Page	Links to Student Records
Classes	V	View Classes	Links to Class Record from Current Classes Modal
Staff	V	List Staff	Links to Staff Record from Current Classes Modal



See **Permissions for Jackrabbit Users** for more information.