

Revenue Snapshot Report

Last Modified on 11/03/2020 12:35 am EST

The **Revenue Snapshot** report displays revenue by both *Payment Method* and *Category 1*.

From the *Reports* menu > *Transactions / Financials*, the Revenue Snapshot report can be found under the *Recommended* tab.

- ★ Backup journal entries created using Jackrabbit's integration with QuickBooks.
- ★ Analyze each day's revenue by Payment Method and Category 1 with ease.
- ★ View revenue subtotals for each Category 1 for the specified date or date range.

Search Criteria

Use the Search Criteria to narrow results down to the payments you want to work with.



Leaving a field blank is the same as saying "all".

Revenue Snapshot

Search Criteria

This report, formerly called the QuickBooks Report, will create a daily total of fees paid by Payment Method and Category 1.
To export data to a QuickBooks IIF file, use [Tools > QuickBooks Export](#).

Location

ALL
JET-Cheer
JET-Dance
JET-Dojo
JET-Gym

(Select one or more by holding the CTRL key)

Date Paid from 4/18/2019 through 4/18/2019

The criteria selected will return all revenue paid on 4/18/19.

Display Settings

Before submitting for results, you can adjust the following settings:

- Subheading
- Show Refunds
- Show Notes
- Report format

The Report Results

Revenue Snapshot

4/18/2019 - 4/18/2019

| Date | Location | | | | | |
|------------|-----------|-------------------------------|-------------|----------|---------|---------|
| | | Payment Method | | | | Amount |
| 04/18/2019 | JET-Dance | MC | | | | 100.00 |
| | | Daily Payment Method Subtotal | | | | 100.00 |
| | | Category | Type | Pmt Mthd | Amount | Amount |
| 04/18/2019 | JET-Cheer | Drop In | Tuition Fee | MC | -100.00 | |
| 04/18/2019 | JET-Cheer | Drop In | Subtotal: | | | -100.00 |
| | | Daily Category Subtotal | | | | -100.00 |
| | | Report Subtotal | | | | 100.00 |
| | | Report Total | | | | 100.00 |



Do you use QuickBooks? Check out our [QuickBooks Help](#) section for more information on Jackrabbit's Integration.